



# WELCOME

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## ABOUT YOU

Today's Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Patient Name:** \_\_\_\_\_

What you prefer to be called: \_\_\_\_\_ ☐ Male ☐ Female

Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_ SS#: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
\_\_\_\_\_

Home Phone #: ( \_\_\_\_ ) \_\_\_\_\_

Work Phone #: ( \_\_\_\_ ) \_\_\_\_\_ Ext \_\_\_\_\_

Cell Phone #: ( \_\_\_\_ ) \_\_\_\_\_

Email Address: \_\_\_\_\_  
\_\_\_\_\_

Occupation: \_\_\_\_\_

Status: ☐ Minor ☐ Single ☐ Married ☐ Divorced ☐ Separated ☐ Widowed

Spouse's Name: \_\_\_\_\_

Do you have children? ☐ Male ☐ Female How many? \_\_\_\_\_

Has Dr. Jen treated any family members? ☐ Yes ☐ No

If yes, who \_\_\_\_\_

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## INSURANCE

### Primary Dental Insurance

Does your insurance cover Adult Orthodontics? ☐ Yes ☐ No

If yes complete the following:

Dental Insurance Co. Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Phone#: \_\_\_\_\_

Insured's ID #: \_\_\_\_\_

Group # (Plan, Local, or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Relation: \_\_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Insured's Employer: \_\_\_\_\_

\_\_\_\_\_  
Initials I hereby authorize assignment of my insurance rights  
and benefits directly to the provider for services rendered.  
I fully understand I am solely responsible for any balance not paid  
by my insurance company (if offered at this office).

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## ACCOUNT INFO

### Person ultimately responsible for account

Name: \_\_\_\_\_

Relation: \_\_\_\_\_

Billing Address: \_\_\_\_\_  
\_\_\_\_\_

SS #: \_\_\_\_\_

Work Phone #: ( \_\_\_\_ ) \_\_\_\_\_

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## IN EVENT OF EMERGENCY

Whom should we contact? \_\_\_\_\_

Relation: \_\_\_\_\_

Home Phone #: ( \_\_\_\_ ) \_\_\_\_\_

Work Phone #: ( \_\_\_\_ ) \_\_\_\_\_

Cell Phone #: ( \_\_\_\_ ) \_\_\_\_\_

Who is patient's Medical Doctor or Pediatrician?  
\_\_\_\_\_

Medical Doctor's Phone #: ( \_\_\_\_ ) \_\_\_\_\_

Please Continue On Back

## DENTAL INFORMATION

Please indicate any of the following problems:

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Discomfort, clicking or popping in jaw | <input type="checkbox"/> Injuries to teeth/face | <input type="checkbox"/> Stained Teeth          |
| <input type="checkbox"/> Red, swollen or bleeding gums          | <input type="checkbox"/> Teeth Grinding         | <input type="checkbox"/> Wore Braces Previously |
| <input type="checkbox"/> Sensitive tooth, teeth or gums         | <input type="checkbox"/> Missing Teeth          |   |
| <input type="checkbox"/> Blisters/Sores in or around the mouth  | <input type="checkbox"/> Wisdom Teeth Removed   |   |
| <input type="checkbox"/> Other: _____                           |   |   |

Do you require pre-medication? ☐ Yes ☐ No ☐ Don't know

Dentist: \_\_\_\_\_ ( \_\_\_\_\_ ) \_\_\_\_\_

Last Dental Exam: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Times a day you brush? \_\_\_\_\_ Times a week you floss? \_\_\_\_\_

How would you rate your smile? **Best** 1 2 3 4 5 6 7 8 9 10 **Worst**

## PATIENTS MEDICAL HISTORY

Describe any current medical treatment you are undergoing:

\_\_\_\_\_

\_\_\_\_\_

Physician: \_\_\_\_\_ ( \_\_\_\_\_ ) \_\_\_\_\_

Do you have or ever had any of the following diseases, medical conditions or procedures?

Check all that apply:

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Heart Murmur               | <input type="checkbox"/> Tonsillitis                 | <input type="checkbox"/> High/Low Blood Pressure          |
| <input type="checkbox"/> Rheumatic Fever            | <input type="checkbox"/> Respiratory Problems        | <input type="checkbox"/> Hepatitis                        |
| <input type="checkbox"/> Artificial Heart Valves    | <input type="checkbox"/> Asthma/Difficulty Breathing | <input type="checkbox"/> Artificial Bones/Joints/Implants |
| <input type="checkbox"/> Congenital Heart defect    | <input type="checkbox"/> Blood Transfusion(s)        | <input type="checkbox"/> Liver/Kidney/Organ Problems      |
| <input type="checkbox"/> Scarlet Fever              | <input type="checkbox"/> Leukemia/Anemia             | <input type="checkbox"/> HIV+/AIDS/ARC                    |
| <input type="checkbox"/> Surgeries/Operations       | <input type="checkbox"/> Diabetes/Hypoglycemia       | <input type="checkbox"/> Tuberculosis TB                  |
| <input type="checkbox"/> Cancer/Tumors/Chemotherapy | <input type="checkbox"/> Hemophilia                  | <input type="checkbox"/> Psychiatric Problems             |
| <input type="checkbox"/> Pregnancy                  | <input type="checkbox"/> Abnormal Bleeding           | <input type="checkbox"/> Hyper Active/ADD                 |
| <input type="checkbox"/> Jaw Problems TMJ/TMD       | <input type="checkbox"/> Cleft Lip/Palate            | <input type="checkbox"/> Fainting/Seizures/Epilepsy       |
| <input type="checkbox"/> Hearing Problems           | <input type="checkbox"/> Birth Defects               | <input type="checkbox"/> Cerebral Palsy                   |

Please list any medications currently taking: \_\_\_\_\_

\_\_\_\_\_

Are you allergic to: ☐ Latex ☐ Nickel ☐ Motrin/Ibuprofen ☐ Food Allergies ☐ Other

Existing or Past Habits: ☐ Thumb/Finger Sucking ☐ Tongue Thrusting

☐ Heavy Snoring ☐ Mouth Breathing ☐ Lip Sucking/Biting ☐ Smoking/Chewing Tobacco

• We invite you to discuss with us any questions regarding our services. The best Orthodontic dental services are based on a friendly, mutual understanding between provider and patient.

• Consent to Dental Photography: I agree & consent to allow photographs taken before, during and after completion of my orthodontic treatment to be used for dental records, public relations, patient counseling or other purposes.

• Consent to Dental Radiographs: Please note our xray equipment exposes our patients to minimal radiation. For example, one panoramic xray equals 2 hours of TV watching. Your safety is our top priority.

• I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to the information I have provided.

Signature: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

☐ Adult Patient ☐ Parent or Guardian ☐ Spouse

**UPDATE  
(OFFICE USE)**

Initials \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
Date

Comments  
Initials \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
Date

Comments  
Initials \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
Date

Comments